



Quick Quoter Clinical Underwriting®

An Exclusive Underwriting Service Offered Through U.S. Financial Life

Client Name _____

Date ____/____/____

The goal of the Clinical Underwriting® Quick Quoter process is to obtain an educated estimate of the results of the "formal" underwriting process, and to determine the premium "threshold" for the proposed insured. All quotes and illustrations received during the Clinical Underwriting® Quick Quoter process are based solely upon the information disclosed in the Quick Quoter questionnaires, and are "informal/tentative" offers. These offers can change significantly during the "formal" application/underwriting process due to the "new" underwriting information not considered during the Clinical Underwriting® Quick Quoter procedure.

I understand the above statements, and have reviewed them with the proposed insured.

Signature of soliciting agent

Date ____/____/____

Name of soliciting agent

THIS FORM MUST BE COMPLETED FOR EACH APPLICANT