

# Nashville Brokerage

"Saving You Time, Making You Money"

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## QUICK QUOTE

Breast Cancer

**JIM BECK**

[www.nashvillebrokerage.com](http://www.nashvillebrokerage.com)

Client Name \_\_\_\_\_ Sex \_\_\_\_\_ DOB \_\_\_\_\_ AGE \_\_\_\_\_ HT \_\_\_\_\_ WT \_\_\_\_\_ State \_\_\_\_\_

Amt. requested \$ \_\_\_\_\_ Annual Premium \$ \_\_\_\_\_ Type of Insurance UL \_\_\_\_\_ Term \_\_\_\_\_

Tobacco use No \_\_\_\_\_ Yes \_\_\_\_\_ Type \_\_\_\_\_ Amt of Insurance in force \_\_\_\_\_ Replacement \_\_\_\_\_

Occupation \_\_\_\_\_ Marital Status Single Married Divorced Widowed

Family History- Age if still living: Father \_\_\_\_\_ Mother \_\_\_\_\_ Brothers \_\_\_\_\_ Sisters \_\_\_\_\_

Any deceased? If so give relation, age and cause of death of each \_\_\_\_\_

Do you exercise regularly? Yes \_\_\_\_\_ No \_\_\_\_\_ Details \_\_\_\_\_

Date of last medical checkup \_\_\_\_\_ Date of last EKG \_\_\_\_\_ Results of EKGs \_\_\_\_\_

Are you treated for Hypertension? Yes \_\_\_\_\_ No \_\_\_\_\_ Last Blood Pressure Reading \_\_\_\_\_/\_\_\_\_\_

Are you treated for Cholesterol? Yes \_\_\_\_\_ No \_\_\_\_\_ Last Cholesterol HDL Readings \_\_\_\_\_/\_\_\_\_\_

Agent: Name \_\_\_\_\_ Phone \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

1 List date of diagnosis \_\_\_\_\_

6 Were lymph nodes involved? If yes how many? \_\_\_\_\_

2 How was the cancer treated (circle all that apply)

7 Were Estrogen and Progesterone Receptors positive or negative? \_\_\_\_\_

Lumpectomy

8 Date and results of last mammogram?  
\_\_\_\_\_

Mastectomy

Radiation therapy

9 List any other illnesses or impairments complete any other Quick Quote forms that may apply \_\_\_\_\_

Chemotherapy

Hormonal Therapy

3 List date treatment was completed \_\_\_\_\_

4 Is client on any medications?  
\_\_\_\_\_  
\_\_\_\_\_

5 What was the Stage of the cancer?

Stage 0 (insitu) Stage 1 Stage 2 Stage 3 Stage 4